Managing natural resources

What do citizens say?
Sources of Data

- *Sauti za Wananchi* – Mobile Phone Survey (Round 9)
  
  Date: October – November 2013
  
  - Households - 1,598

- *Sauti za Wananchi* – Mobile Phone Survey (Round 11)
  
  Date: December 2013
  
  - Households - 1,562
Fact 1: Citizens know about gas discoveries but want more information

Figure 1a. When did you first hear that new gas fields have been discovered in Mtwara?

- More than a year ago: 22%
- During the last year: 42%
- This is the first time I hear about this: 24%
- Don't know: 12%

Figure 1b: Do you think somebody should provide you with more information about the recent discoveries?

- Yes, someone should provide me with more information: 65%
- No, this is my own responsibility: 29%
- Don't know: 6%

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 2: One in three Tanzania believes that gas companies are already earning money from natural resources

Figure 2: Do you think that the oil/gas companies today are already making money from the discoveries offshore and in Mtwara region?

- Yes, 36%
- No, 28%
- Don't know, 36%

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 3: Most Tanzanians are optimistic about the prospects of natural gas

Figure 3: What do you think the impact of natural gas will be?

- **The future of Tanzania**: 80% positive impact, 16% negative impact, 4% no impact
- **Your own future**: 77% positive impact, 18% negative impact, 5% no impact
- **The future of your children**: 79% positive impact, 17% negative impact, 4% no impact

**Source of data**: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 4: Many also fear that resource benefits will not be shared equally

Figure 4: Who will benefit most from Tanzania’s recent gas discoveries?

<table>
<thead>
<tr>
<th>Group</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>All will benefit equally</td>
<td>31%</td>
</tr>
<tr>
<td>People in government</td>
<td>26%</td>
</tr>
<tr>
<td>Don’t know</td>
<td>15%</td>
</tr>
<tr>
<td>Rich</td>
<td>11%</td>
</tr>
<tr>
<td>People in Mtwara</td>
<td>9%</td>
</tr>
<tr>
<td>Other</td>
<td>3%</td>
</tr>
<tr>
<td>People in urban areas</td>
<td>2%</td>
</tr>
<tr>
<td>Poor</td>
<td>1%</td>
</tr>
<tr>
<td>People in political parties</td>
<td>1%</td>
</tr>
</tbody>
</table>

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 5: Most Tanzanians support gas exports

Figure 5: Should Tanzania sell oil and gas to other countries to generate money for the country’s development?

- Yes, to any country: 61%
- No, gas should be used to provide electricity for Tanzanians: 28%
- Only to East African countries: 5%
- No, gas should be used where it was discovered: 1%
- Other: 1%

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 6: Tanzanians want local firms to be involved in the oil and gas sector

Figure 6: When bidding for the oil / gas blocks......

- Foreign firms should partner with local firms and the local firms should be the majority shareholders: 52%
- Local firms should be given a the first priority to bidding for the oil/gas blocks: 35%
- Local firms should not participate in the oil/gas sector because they lack the financial muscle and technical know-how: 6%
- Foreign firms should partner with local firms and the local firms should be the minority shareholders: 6%

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 7: Citizens want a share of the revenue

Figure 7: Where should the revenue from oil and gas go?

<table>
<thead>
<tr>
<th>Option</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>All money should go to the Government</td>
<td>43%</td>
</tr>
<tr>
<td>Most should be given directly to citizens</td>
<td>20%</td>
</tr>
<tr>
<td>The Government and citizens should receive equal amounts</td>
<td>18%</td>
</tr>
<tr>
<td>Most of the money should go to the Government</td>
<td>17%</td>
</tr>
<tr>
<td>Don't know</td>
<td>3%</td>
</tr>
</tbody>
</table>

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Fact 8: Gas revenues should be spent on education and health

Figure 7: Which of the following ways of spending money from oil and gas would bring the most benefits to Tanzanians?

- Spending on education and health: 46%
- Spending on infrastructure: 20%
- Spending on anti-poverty programs: 17%
- Transferring it directly to all Tanzanians eg via MPesa: 8%
- Kept in a special fund managed by government for future use: 6%
- Spending on higher salaries for civil servants: 2%

Source of data: Sauti za Wananchi, Mobile Phone Survey – Round 9, October/November 2013 and Round 11, December 2013
Asante Sana!